# 3-Bucket Setup Sheet (Safety / Stability / Growth)

Purpose: Turn the framework into an actionable structure

| Safety | | |
|---|---|---|
| What lives in this bucket | | |
| Current balances | | |
| Target ranges | | |
| Rebalancing rules | | |
| Notes on emotional comfort | | |
| | | |

| Stability | | |
|---|---|---|
| What lives in this bucket | | |
| Current balances | | |
| Target ranges | | |
| Rebalancing rules | | |
| Notes on emotional comfort | | |
| | | |

| Growth | | |
|---|---|---|
| What lives in this bucket | | |
| Current balances | | |
| Target ranges | | |
| Rebalancing rules | | |

| | | |
|---|---|---|
| Notes on emotional comfort | | |
| | | |

Tip: Review annually or after major life changes. Adjust ranges gradually. The goal is a structure you can stay invested in.